



CLIENT APPLICATION

GENERAL INFORMATION

APPLICANT <i>(Exact Legal Name)</i>			
STREET ADDRESS		CITY	STATE ZIP
MAILING ADDRESS <i>(if different from above)</i>		CITY	STATE ZIP
PHONE ()		FAX ()	E-MAIL ADDRESS
TYPE OF BUSINESS		DATE BUSINESS STARTED	CURRENT MANAGEMENT SINCE
STATE OF INCORPORATION	FEDERAL TAX I.D. NUMBER	CHARTER NUMBER	TYPE OF LEGAL ENTITY: () "C" CORPORATION () "S" CORPORATION () PARTNERSHIP () PROPRIETORSHIP

OWNERSHIP / BOARD INFORMATION

OFFICER/PARTNER NAME		% OWNERSHIP	TITLE	SOCIAL SECURITY NUMBER
HOME ADDRESS		CITY	STATE ZIP	HOME PHONE ()
OFFICER/PARTNER NAME		% OWNERSHIP	TITLE	SOCIAL SECURITY NUMBER
HOME ADDRESS		CITY	STATE ZIP	HOME PHONE ()

(If necessary, attach additional ownership information to application.)

BANKING / PROFESSIONAL SERVICES INFORMATION

BANK NAME		CHECKING ACCOUNT NUMBER	LOANS (yes/no)
CONTACT		PHONE ()	

ACCOUNTS RECEIVABLE INFORMATION

(Please answer the following questions. Give explanations on additional sheets if necessary and attach to application.)

Yes ___ No ___	1. Do you prepare monthly payable and receivable agings? (If no, explain on back)
Yes ___ No ___	2. Are all company books and records maintained at address given on this application? (If no, explain on back)
Yes ___ No ___	3. Are duplicate invoices and delivery evidence available? (If no, explain on back)
Yes ___ No ___	4. Are returns, allowances and credits posted daily? (If no, explain on back)
Yes ___ No ___	5. Do you have any consignment or guaranteed sales? (If yes, explain on back)
Yes ___ No ___	6. Do you offer any unusual terms of sale? (If yes, explain on back)
Yes ___ No ___	7. Do you have any contra accounts? (If yes, explain on back)
Yes ___ No ___	8. Are there any liens filed on your accounts receivable or inventory? (If yes, explain on back)
Yes ___ No ___	9. Has the company or any officers or owners filed for bankruptcy protection? (If yes, explain on back)
Yes ___ No ___	10. Is the company delinquent on any Federal or State taxes? (If yes, explain on back)
Yes ___ No ___	11. Is the company involved in or have any pending lawsuits or litigation? (If yes, explain on back)
Yes ___ No ___	12. Does the company operate under any assumed names? (If yes, explain below)
Yes ___ No ___	13. Has the company ever operated under any other name(s) or have there been any name changes in the company's history? (If yes, explain below)
Yes ___ No ___	14. Does the company have any subsidiaries or is the company a subsidiary of a parent company? (If yes, explain below)
Yes ___ No ___	15. Has the company ever sold Accounts Receivable? (If yes, explain below)

Yes ___ No ___ 16. Does your company, subsidiaries or guarantor(s) have borrowings or other credit obligations to any other Marquette Financial Companies entity? (If yes, explain below)

Explanations to Questions 1 through 16 above *(Please attach additional sheet(s) to this form if necessary.)*

Does the company receive purchase orders? _____ If so, are they written, verbal or contracts? _____

Are any invoices generated for work in progress, partial shipments or milestone billing? _____

If so, please explain _____

What are usual terms (i.e. 2/10, Net 30) _____

Average number of invoices per month _____ Average dollar size of invoice _____

Number of active customers _____

INVENTORY INFORMATION

(Please answer the following questions, if applicable. Give explanations on additional sheets if necessary and attach to application.)

Yes ___ No ___ 1. Is your inventory monitored on a perpetual system? (If no, explain on back)

Yes ___ No ___ 2. Is all inventory maintained at address given on this application? (If no, explain on back)

Yes ___ No ___ 3. Are there liens filed against inventory or proceeds of inventory? (If yes, explain on back)

What is the typical inventory turn? _____

Describe type of inventory (including raw materials, work in process and finished goods). _____

I, individually and as an officer of the company, understand that Marquette Commercial Finance and its agent will rely on the information provided in this Application in its evaluation of the company's request. I hereby warrant and represent that this information and any other information the company or I may supply to Marquette Commercial Finance and its agent represents a correct, complete and accurate disclosure of all requested information on the company and does not omit any information, the omission of which would make the disclosed information misleading. The information also includes, whether requested or not, information that would materially impact the financial data furnished. I hereby authorize Marquette Commercial Finance to share credit information about our company with its affiliates, subsidiaries, parent company, and all other parties permitted or required by law. I also authorize Marquette Commercial Finance and its agent to perform required due diligence including, but not limited to, reference calls and credit reporting services from sources they deem necessary to complete their review. I also understand that knowingly providing false or misleading information to Marquette Commercial Finance and its agent, or any of its officers or representatives may constitute a criminal offense.

USA PATRIOT ACT: IMPORTANT INFORMATION ABOUT PROCEDURES FOR ESTABLISHING CREDIT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person or entity who establishes a credit relationship with us.

What this means for you: When you apply for credit, we will ask for information on you and your business that will allow us to identify you and your business.

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is Office of the Comptroller of the Currency, Customer Assistance Group, 1301 McKinney Street, Suite 3450, Houston, Texas 77010.

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Marquette Commercial Finance, Attn: Compliance, 801 Cherry Street, Suite 3400, Fort Worth, TX 76102, within 60 days from the date you are notified of our decision. A written statement of reasons for the denial will be mailed to you within 30 days of receiving your request for the statement.

Signature _____ Date _____

Printed Name _____ Title _____

Please return this Application with the following information. If a Letter of Intent is issued and signed by the company, additional information will be required.

- Detailed Accounts Receivable Aging
- Client list including City, State, and Telephone Number
- Summary Accounts Payable Aging
- Last two (if available) Year-End Financial Statements
- Most recent Interim Financial Statements and comparable for prior year (if available).
- Copies of three actual invoices (generated within the last 30 days) and all back-up to support invoices (i.e., Purchase Orders, Contracts, Bills of Ladings, etc.)